

Hearing Date: November 13, 2012 at 9:00 a.m. (ET)

MORRISON & FOERSTER LLP
1290 Avenue of the Americas
New York, New York 10104
Telephone: (212) 468-8000
Facsimile: (212) 468-7900
Gary S. Lee
Anthony Princi
Jamie Levitt

*Counsel for the Debtors and
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____)	
In re:)	Case No. 12-12020 (MG)
)	
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,)	Chapter 11
)	
Debtors.)	Jointly Administered
_____)	

**NOTICE OF ADJOURNMENT OF HEARING ON DEBTORS'
MOTION PURSUANT TO FED. R. BANKR. P. 9019 FOR
APPROVAL OF THE RMBS SETTLEMENT AGREEMENTS**

PLEASE TAKE NOTICE that, on June 11, 2012, Debtors and Debtors in Possession (the “Debtors”) filed their Motion Pursuant to Fed. R. Bankr. P. 9019 for Approval of the RMBS Settlement Agreements (the “Motion”) [Docket No. 320].

PLEASE TAKE FURTHER NOTICE that the evidentiary hearing on the Motion that was previously scheduled to be heard beginning on November 5, 2012 at 10:00 a.m. (prevailing Eastern time) has been adjourned to **November 13, 2012 at 9:00 a.m. (prevailing Eastern Time)** (the “Hearing”) and will be held before the Honorable Martin Glenn, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York,

Courtroom 501, One Bowling Green, New York, New York 10004 (the “Bankruptcy Court”), or
as soon thereafter as counsel may be heard.

PLEASE TAKE FURTHER NOTICE that, if necessary, the Hearing will continue on
**November 14, 2012 at 9:00 a.m. (prevailing Eastern Time) and November 16, 2012 at 9:00
a.m. (prevailing Eastern Time)**, or as soon thereafter as counsel may be heard.

Dated: September 20, 2012
New York, New York

/s/ Anthony Princi

Gary S. Lee
Anthony Princi
Jamie Levitt
MORRISON & FOERSTER LLP
1290 Avenue of the Americas
New York, New York 10104
Telephone: (212) 468-8000
Facsimile: (212) 468-7900

*Counsel for the Debtors and
Debtors in Possession*